### Gaming & Communication



### formules

we are a consulting and development agency specialized in creating omnichannel experiences by combining business acumen with an extensive vertical knowledge of social gaming ecosystems.

### formules

we accompany companies and institutions as a strategic consultant and content developer on creative projects related to Gaming & Web3.

we combine **creativity** and **business** to connect brands with their future customers.

GUCCI

**VERSACE** 

LENSCRAFTERS





OVS

### introduction to virtual worlds

1970s – early 1980s

1980s

990s

2000s – early 2010s

2010s – present

the "arcade room" boom

Atari starts the **arcade era** and transforms
gaming into a social
activity.

Pong, Space Invader and Pacman become popular games worldwide.

ups & downs

the videogame market crashes, dipping 70% in value from 1983 to1985.

the rise of home computers turns things around and online gaming appears.

gaming becomes global

heavy technological developments push the industry ahead.

Sony releases the PS1 and titles like Pokemon and Diablo see the light. consoles and firs mobile games

gaming consoles turn into the industry's revenue driver.

mobile starts growing with games like Fruit Ninja and Candy Crush the establishment of online social gaming

the gaming industry sky-rockets, reaching \$184B in revenues.

Minecraft, Fortnite and Roblox become massive community hubs.



"Pacman" (1980)

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Candy Crush (2012)

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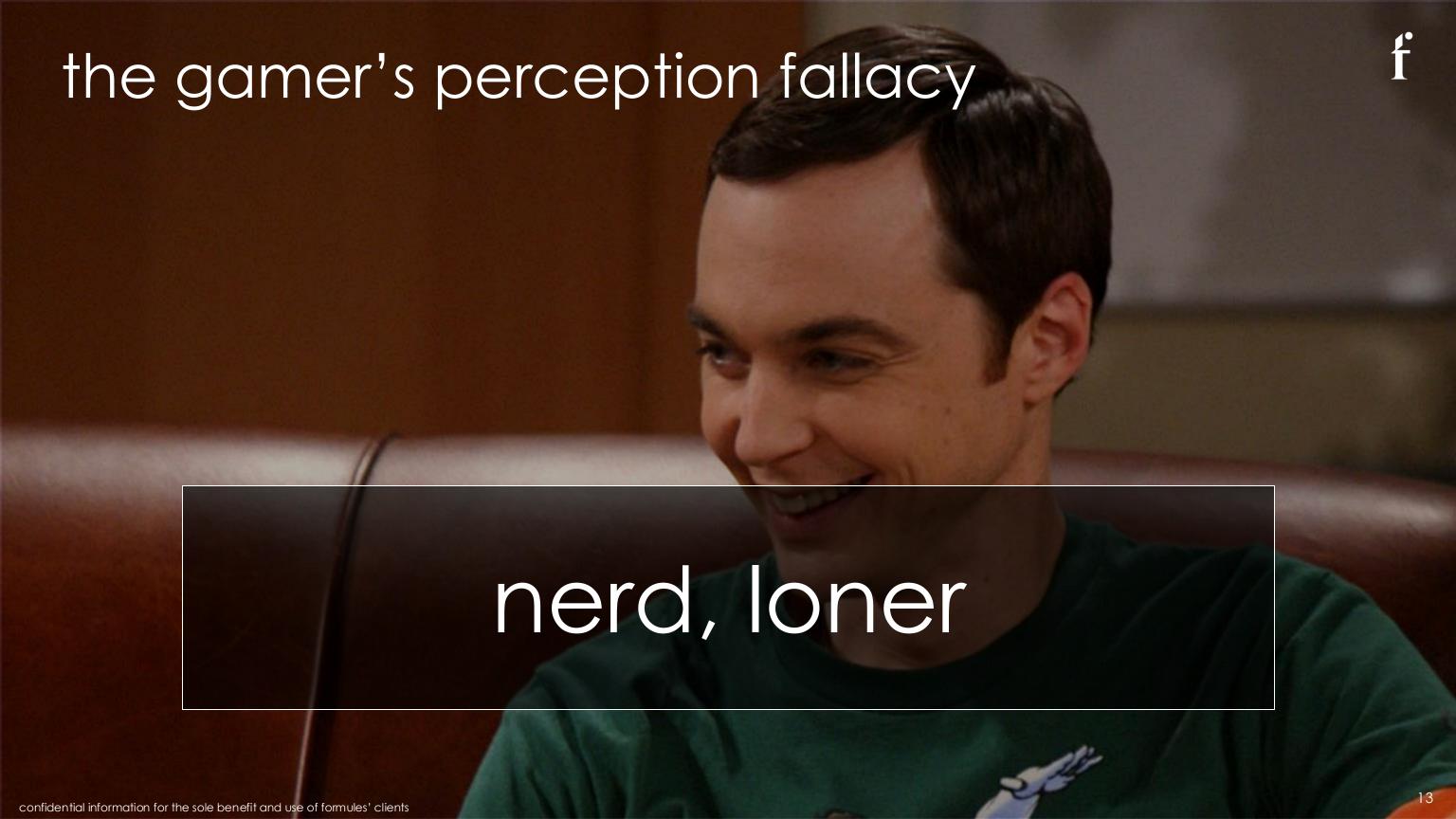
Pokemon Green & Red (1996)

Candy Crush (2012

Fortnite (2017)

just a few years ago, society (and marketers) had a different opinion on gaming and its community compared to the one they have today





### the gamer's perception fallacy



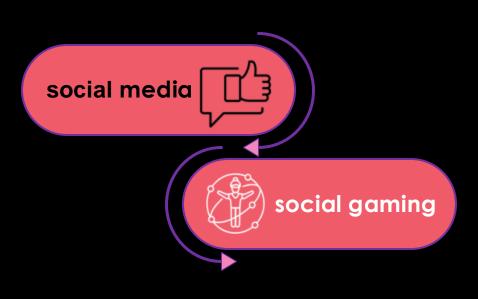
alienation

# new-gen gamers don't play to escape...

# they play to connect and use virtual worlds to do so

## virtual worlds – where gaming becomes social







#### virtual worlds – the role of avatars

avatars are an essential element of virtual worlds, as they allow users to express their individuality and connect with others in a personalized manner.

they **influence the choices** that kids and teenagers make IRL.



of Gen Z and Alpha likely to buy a physical product after they have tried it in social gaming experiences (Roblox)



## virtual worlds – main social gaming platforms

#### **RØBLOX**

- the preferred option for brands
- the most scalable and flexible platform to build on
- a new search engine

**220M** 

MAU

target audience

13-24

**600+** 

branded games

#### **FORTNITE**

- the most graphically advanced world
- it's opening to the creator economy
- users still prefer Battle Royale\* Mode

230M

MAU

18-24

200+

tatget audience branded games



- the world with the most loyal community
- one of the most popular videogames ever
- the only non-free to play out of the 3

177M

MAU

+

target audience

20-24

200+

branded games





